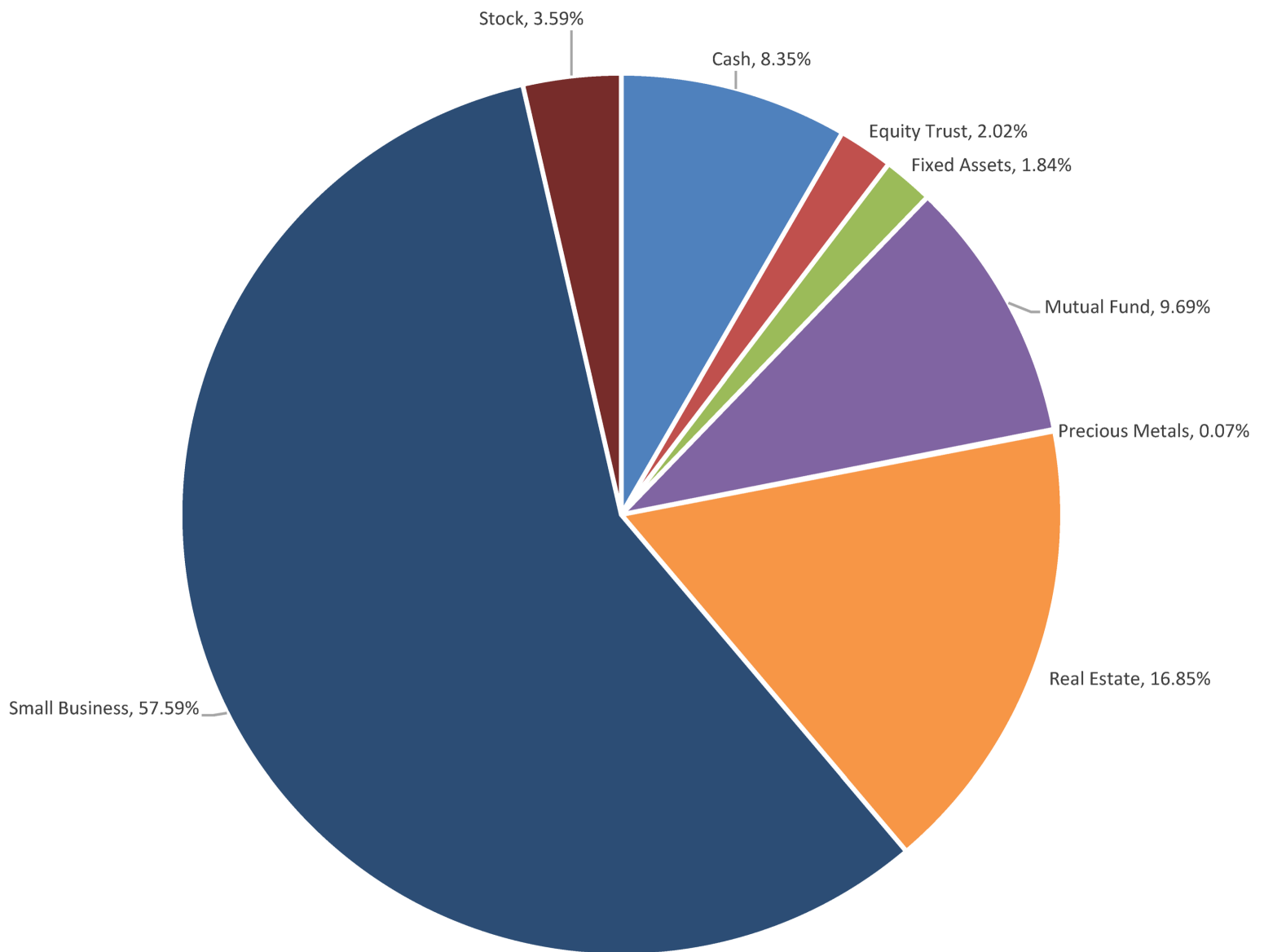


I WAS BROKE.
NOW I'M NOT.

JOE'S INVESTMENTS [2020]



■ Cash ■ Equity Trust ■ Fixed Assets ■ Mutual Fund ■ Precious Metals ■ Real Estate ■ Small Business ■ Stock

****Please note: I Was Broke. Now I'm Not. does not recommend specific investments. The list above are investments that Joe Sangl owns and they have worked well for him. The investments you choose are up to you.**

I WAS BROKE.
NOW I'M NOT.

JOE'S INVESTMENTS [2020]

Investment	Ticker	Type	Category
Cash		Cash	Cash
Callan Small Cap Equity Fund Class F		Equity Trust	Aggressive Growth
JPMorgan Analyst Large Cap Core Fund		Equity Trust	Growth & Income
Fixed Assets		Fixed Assets	Fixed Asset
Columbia Mid Cap Index	NTIAX	Mutual Fund	Aggressive Growth
Columbia Small Cap Index	NMSAX	Mutual Fund	Aggressive Growth
Dodge & Cox Intl Stock	DODFX	Mutual Fund	Aggressive Growth
Contract Income Fund		Mutual Fund	Bond
PIMCO Total Return Portfolio	IPTIX	Mutual Fund	Bond
Columbia Moderately Conservative Static Portfolio	CMOLX	Mutual Fund	Conservative
American Funds: AMCAP Fund – A	AMCPX	Mutual Fund	Growth
American Funds: Growth Portfolio - A	GWPAX	Mutual Fund	Growth
American Funds: New World Fund – A	NEWFX	Mutual Fund	Growth
American Funds: The Growth Fund of America – A	AGTHX	Mutual Fund	Growth
Columbia Large Cap Index	NEIAX	Mutual Fund	Growth
JPMorgan Investor Growth Fund	ONGAX	Mutual Fund	Growth
Vanguard Institutional Index Fund Institutional Shares	VINIX	Mutual Fund	Growth
American Funds: Capital World Growth and Income Fund – A	CWGIX	Mutual Fund	Growth & Income
American Funds: Fundamental Investors – A	ANCFX	Mutual Fund	Growth & Income
American Funds: The Investment Company of America – A	AIVSX	Mutual Fund	Growth & Income
JPMorgan Investor Growth & Income Fund	ONGIX	Mutual Fund	Growth & Income
SSgA S&P 500 Index Fund N Class	SVSPX	Mutual Fund	Growth & Income
Silver	SILVER	Precious Metals	Bond
House(s) Land Real Estate		Real Estate	Growth
Small Business		Small Business	Growth & Income
Eventbrite	EB	Stock	Aggressive Growth
LiquidMetal Techs Inc	LQMT	Stock	Aggressive Growth
ROKU Inc	ROKU	Stock	Aggressive Growth
Slack Technologies Inc	WORK	Stock	Aggressive Growth
Survey Monkey	SVMK	Stock	Aggressive Growth
Bank of America Corp	BAC	Stock	Growth
Broadcom Inc	AVGO	Stock	Growth
Pfizer Corp	PFE	Stock	Growth
Apple, Inc	AAPL	Stock	Growth & Income
Berkshire Hathaway Class B	BRK/B	Stock	Growth & Income
Boeing Corp	BA	Stock	Growth & Income
Carnival Corp	CCL	Stock	Growth & Income
Caterpillar	CAT	Stock	Growth & Income
Delta Air Lines Inc	DAL	Stock	Growth & Income
Discover Financial Services	DFS	Stock	Growth & Income
Duke Energy	DUK	Stock	Growth & Income
Ford Motor Company	F	Stock	Growth & Income
General Motors	GM	Stock	Growth & Income
International Business Machines	IBM	Stock	Growth & Income
Schwab S&P 500 Index	SWPPX	Stock	Growth & Income
Synchrony Financial	SYF	Stock	Growth & Income
Walgreens Boots Alliance	WBA	Stock	Growth & Income
AT&T	T	Stock	Income